Colombian coffee & potential impacts of EUDR

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Colombian coffee
Key facts

- 604 coffee municipalities
- 2,84 million ha. in coffee zone
- 840,455 ha. in coffee
- 542,906 coffee growers
- 655,095 coffee farms
- 15.3% of agricultural GDP
- More than 25% of the rural area of the country is related with coffee

Data: October 2022 (SICA)
Key productivity indicators

- Rust resistant variety: 86%
- Productivity: 17.32 bags/ha
- Average age: 6.87 years
- Average density: 5.292 tree/ha

Data: October 2022 (SICA)
Colombian coffee exports 2022

North America 52%
4 Countries
31 Countries

Central & South America 2%
31 Countries

Europe y Africa 27%
34 Countries

Asia & Oceania 19%
25 Countries

94 Countries
+1,000 Clients
Colombian coffee’s value chain
Coffee´s value chain

How EU´s legislators thought it was:
Coffee´s value chain

How it looks like (simplified)

* Colombian coffee´s value chain is long and complex (FNC as exporter).
** During coffee milling there is a blend of origins, which implies difficulties to trace the product from the farm.
Coffee´s value chain

Current challenges:

1. Reduction of costs in all links of the coffee's value chain.
1. Improvement of the quality and ensure traceability.
1. Guarantee the security of processes and information.
What has FNC been promoting / working on?
1. FNC’s strategy

Since its inception, FNC has been a leader in the industry working on the sustainability of coffee producers (at the center of our actions). Aligned to the SDGs.

**Plan 100-100** - A roadmap to achieve Colombian coffee sustainability.

By 2027, when FNC will turn a 100-year-old organization, 100% of the Colombian coffee farms will be implementing sustainability criteria to achieve:

- Improvement of coffee lots productivity.
- Reduction of production costs.
- Commitment to the well-being of coffee farmers, their families, and workers.
- Protection of the environment.
2. Coffee, Forest and Climate Agreement

In 2021 FNC signed a Voluntary Agreement with stakeholders of the coffee industry (publics and privates organizations) to halt climate change and forest conservation.

- Promoting sustainable coffee production systems.
- Adapting, mitigating, and resilience of coffee communities to climate change.
- Protecting and restoration of the Colombian forests
3. Research and development

Through FNC’s National Coffee Research Center - Cenicafé, innovation, knowledge, and technology have been released to Colombian coffee growers.

- Publications
- Resistant coffee varieties
- Equipment
- Others

https://www.cenicafe.org/
4. Promotion of sustainable coffees

In about 300,000 hectares have implemented a coffee producing model known as “Productive - Protector Forest”

Coffee produced in more that 454,000 hectares has a sustainability seal:

- 4C
- Rainforest Alliance
- C.A.F.E. Practices
- AAA
- Fairtrade
- Orgánico
- Otros
FNC keeps working with partners to develop projects in the Colombian coffee regions to strengthen the coffee production and achieve all regulations.

Topics:

- Geolocalization of plots
- Understanding of data captured by satellites.
- Redefine process in the value chain.
HACEMOS UN MUNDO + SOSTENIBLE
A TRAVÉS DE LO MEJOR DE Colombia